

Arizona State ACTEC Meeting

November 8, 2024 12:00PM-5:00PM (or thereabouts)

Central Arts Building – 1850 N. Central (CONCOURSE Floor “Phoenix Room”)

Agenda

12:00 – Lunch/Welcome

12:30 – Introduction of Vicki Etherton, President of Landmark Title (tentatively)

12:40 – Gary comments on sponsors for State Meetings; elicit ideas for additional future sponsors.

12:45 Lauren Garner – State Chair updates

1:00 – **Marsha Goodman** – The Silver Alert Law; update on her May presentation; presentation of finalized 50 state survey.

1:30 – **Ashley Case** – Connelly case – overview of case and issues addressed; elicit practical discussion among attending Fellows.

2:15 – **Chris Siegle** – Recent major cases and regulatory activity:

1)CCM 2023522018;

2) Loper Bright Enterprises v Raimondo:

3) Annenberg v. Comm’r;

4) Notice 2024-54; Rev Rul 2024-14 on basis shifting in partnership

3:00 – Break

3:15 – **Lauren Talkington**– Presentation of Ghostley case and implications on burial/cremation arrangement in Arizona.

4:00. **Darren Layton**- Nonjudicial Settlement Agreements and Cases addressing same (time permitting).

4:45- **Gary Fletcher** – If time remains (doubtful), BRIEF intro to the FinCen newly issued Rule requiring reporting on non-financed residential real estate transactions.

5:30/6:00-7:30/8:00 – **Dinner at Alexi’s Grill** - 3550 N Central Ave. Ste 120.

Sponsored by Trust Bank and Landmark Title

Sponsor Contact Information:

TrustBank

Sandra (Sandy) Hudson, President, Sandra.Hudson@tbaz.com

Phil Hotchkiss, Vice President/Chief Wealth Strategist, phil.hotchkiss@tbaz.com

Landmark Title Assurance Agency

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