



THE AMERICAN COLLEGE OF
TRUST AND ESTATE COUNSEL

2024 Washington Fellows Meeting

Friday, June 7

[The Davenport Hotel](#)

Worthy Room

AGENDA

| | |
|---------------------|---|
| 8:00am to 9:00am | Breakfast |
| 9:00am – 9:05am | Welcome Remarks from the sponsor, Washington Trust Bank |
| 9:05am - 10:05am | When the Marriage Ends but the Trust Doesn't: Irrevocable-Trust Issues During Divorce Ann Wilson |
| 10:05am - 10:10am | Break |
| 10:10am - 10:40am | Ozzie & Harriet are a Fiction. Estate Planning for the Modern Family Wendy Goffe |
| 10:40am - 10:45am | Break |
| 10:45am - 11:15am | Update on Washington Capital Gains Tax Steven Schindler |
| 11:15am - 11:20am | Break |
| 11:30am: to 12:30pm | Lunch and an open mic discussion. |